

# The new Bing: Our approach to Responsible Al

Last updated February 2023



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# The basics of the new Bing

#### Introduction

In February 2023, Microsoft launched the new Bing, an Al-enhanced web search experience. It supports users by summarizing web search results and providing a chat experience. Users can also generate creative content, such as poems, jokes, and letters. The new Bing runs on a next-generation model from OpenAl that is more powerful than ChatGPT. We worked with this OpenAl model to develop a customized set of capabilities and techniques to join cutting-edge Al technology and web search.

At Microsoft, we take <u>our commitment to responsible Al</u> seriously. The new Bing experience has been developed in line with Microsoft's Al Principles, <u>Microsoft's Responsible Al Standard</u>, and in partnership with responsible Al experts across the company, including Microsoft's Office of Responsible Al, our engineering teams, Microsoft Research, and Aether.

In this document, we describe our approach to responsible AI for the new Bing. Ahead of release, we have adopted state-of-the-art methods to identify, measure, and mitigate potential harms and misuse of the system and to secure its benefits for users. As the new Bing becomes available to users, we know we will continue to learn and evolve our approach. This document will be updated periodically to communicate our evolving processes and methods.

### Key terms

The new Bing is an Al-enhanced web search experience. As this is a powerful, new technology, we start by defining some key terms.

| Term                             | Definition                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Classifiers                      | Machine learning models that help to sort data into labeled classes or categories of information. In the new Bing, we use classifiers to help detect potentially harmful content submitted by users or generated by the system in order to mitigate generation of that content and misuse or abuse of the system.                                                                                                                                                                                                                  |
| Grounding,<br>Grounded responses | The new Bing is grounded in web search results. This means that we center the response provided to a user's query on high-ranking content from the web, and we provide links to websites so that users can learn more. Bing ranks web search content by heavily weighting features such as relevance, quality and credibility, and freshness. We describe these features in more detail in <a href="Bing's Webmaster Guidelines">Bing's Webmaster Guidelines</a> (see "Quality and Credibility" in "How Bing ranks your content"). |
|                                  | We consider <b>grounded responses</b> to be responses from the new Bing in which claims are supported by information contained in input sources, such as web search results from the query, Bing's knowledge base of fact-checked information, and, for the chat experience, recent conversational history from a given chat. Ungrounded responses are those in which a claim is not grounded in those input sources.                                                                                                              |



| Large language models (LLMs)        | Large language models (LLMs) in this context are artificial intelligence models that are trained on large amounts of text data to predict words in sequences. LLMs are capable of performing a variety of language tasks, such as text generation, summarization, translation, classification, and more.                                                                                                                                                                   |
|-------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Metaprompt                          | The metaprompt is a program that serves to guide the system's behavior. Parts of the metaprompt help align system behavior with Microsoft Al Principles and user expectations. For example, the metaprompt may include a line such as "communicate in the user's language of choice."                                                                                                                                                                                      |
| Mitigation                          | A method or combination of methods designed to reduce potential harms that may result from using Al-driven features in the new Bing.                                                                                                                                                                                                                                                                                                                                       |
| Red team testing and stress-testing | Techniques used by experts to assess the limitations and vulnerabilities of a system and to test the effectiveness of planned mitigations. Red team testing and stress-testing are used to identify potential harms and are distinct from systematic measurement of harms.                                                                                                                                                                                                 |
| Query                               | The text a user sends to Bing from the search bar or in the chat experience.  The query is used as an input to the model that powers the new Bing. For example, a user might input the following query:  "I am planning a trip for our anniversary in September. What are some places we can go that are within a 3-hour flight from London Heathrow?"                                                                                                                     |
| Response                            | The text Bing outputs in response to a query. Synonyms for "response" include "completion," "generation," and "answer." For example, Bing may provide the following response to the query that we used in the definition of 'query' above:                                                                                                                                                                                                                                 |
|                                     | "Congratulations on your anniversary! Finere are many places you can go that are within a 3-hour flight from London Heathrow. According to one source, some of the weekend escapes within three hours by plane from London are Bilbao, Copenhagen, Reykjavik and Stockholm. <sup>1,2</sup> Another source suggests some of the best places to go in Europe in September are Krakow, Florence, and Lisbon. <sup>3,4</sup> You can also check the direct flights from London |

## Intended uses and new AI experiences

have a wonderful trip!"

The new Bing's intended uses are to connect users with relevant search results, review results from across the web to find and summarize answers users are looking for, help users refine their research to get answers with a chat experience, and spark creativity by helping users create content. The new Bing's generative AI experiences below support the goal of being an AI-powered copilot for the web.

Heathrow to various destinations and see what appeals to you. 5 I hope you



- **Summarization**. When users submit a query on the new Bing, the Bing system processes the query, conducts one or more web searches, and uses the top web search results to generate a summary of the information to present to users. These summaries include references to help users see and easily access the search results used to help ground the summary. Summaries can appear on the right side of the search results page and within the chat experience.
- **Chat experience**. In addition to summarization, users can chat with the new Bing system via text or voice input, ask follow-up questions to clarify searches and find new information, and submit queries to generate creative content. References are also included in the chat experience when the new Bing is summarizing search results in the response.
- **Generation of creative content**. In both the chat experience and on the search page, users can create poems, jokes, stories, letters, and other content with help from the new Bing.

## How does the new Bing work?

With the new Bing, we've developed an innovative approach to bring state-of-the-art LLMs to web search. When a user enters a search query in the new Bing, the user's query, recent conversation history, the metaprompt, and top search results are sent as inputs to the new OpenAl model. The new OpenAl model generates a response using the user's query and recent conversation history to contextualize the request, the metaprompt to align responses with Microsoft Al Principles and user expectations, and the search results to ground responses in existing, high-ranking content from the web.

Responses are presented to users in several different formats, such as traditional links to web content, Algenerated summarizations, and chat responses. Summarizations and chat responses that rely on web search results will include references and a "Learn more" section below the responses, with links to search results that were used to ground the response. Users can click these links to learn more about a topic and the underlying content used to ground the summary or chat response.

In the chat experience, users can perform web searches conversationally by adding context to their query and interacting with the system responses to further specify their search interests. For example, a user might ask follow-up questions, request additional clarifying information, or respond to the system in a conversational way. In the chat experience, users can also select a response from pre-written suggestions, which we call chat suggestions. These buttons appear after each response from Bing and provide suggested queries to continue the conversation within the chat experience. Chat suggestions also appear alongside summarized content on the search results page as an entry point for the chat experience.

On both the search results page and in the chat, the creator experience allows a user to create stories, poems, song lyrics, and letters with help from Bing. When Bing detects user intent to generate creative content (e.g., the query begins with "write me a ..."), the system will, in most cases, generate content responsive to the user's query.

Bing strives to provide a diverse and comprehensive set of results, while at the same time working to ensure that Bing does not inadvertently promote potentially harmful content to users. More information on how Bing ranks content, including how it defines relevance, quality, and credibility of a webpage, is available in the "Bing Webmaster Guidelines." More information on Bing's content moderation principles is available in "How Bing delivers search results."



# Identifying, measuring, and mitigating harms

Like other transformational technologies, harnessing the benefits of AI is not risk-free, and a core part of Microsoft's Responsible AI program is designed to identify potential harms, measure their propensity to occur, and build mitigations to address them. Guided by our AI Principles and our Responsible AI Standard, we sought to identify, measure, and mitigate potential harms and misuse of the new Bing while securing the transformative and beneficial uses that the new experience provides. In the sections below we describe our iterative approach to identify, measure, and mitigate potential harms.

## Identify

At the model level, our work began with exploratory analyses of the next-generation AI model from OpenAI. This included conducting extensive red team testing in partnership with OpenAI. This testing was designed to assess how the latest technology would work without any additional safeguards applied to it. Our specific intention at this time was to produce harmful responses, surface potential avenues for misuse, and identify capabilities and limitations. Our combined learnings across OpenAI and Microsoft contributed to advances in model development and, for us at Microsoft, informed our understanding of risks and contributed to early mitigation strategies for the new Bing.

In addition to model-level red team testing, a multidisciplinary team of experts conducted numerous rounds of application-level red team testing on the new Bing AI experiences before making them publicly available in our limited release preview. This process helped us better understand how the system could be exploited by adversarial actors and improve our mitigations. Non-adversarial stress-testers also extensively evaluated new Bing features for shortcomings and vulnerabilities. Post-release, the new AI experiences in Bing are integrated into the Bing engineering organization's existing production measurement and testing infrastructure. For example, red team testers from different regions and backgrounds continuously and systematically attempt to compromise the system, and their findings are used to expand the datasets that Bing uses for measuring harmful content and improving the system.

#### Measure

Red team testing and stress-testing can surface instances of specific harms, but in production users will have millions of different kinds of conversations with the new Bing. Moreover, conversations are multiturn and contextual, and measuring harmful content within a conversation is a complex task. To fully understand and address the potential for harms in the new Bing Al experiences, we developed new RAI metrics specific to those new Al experiences for measuring potential harms like jailbreaks, harmful content, and ungrounded content. We also enabled measurement at scale through partially automated measurement pipelines. Each time the product changes, existing mitigations are updated, or new mitigations are proposed, we run our measurement pipelines to assess both product performance and the new RAI metrics.

As an illustrative example, the partially automated measurement pipeline for harmful content includes two major innovations: conversation simulation and automated, human-verified conversation annotation. First, RAI experts built templates to capture the structure and content of conversations that could result in different types of harmful content. These templates were then given to a conversational agent which interacted as a hypothetical user with the new Bing, generating simulated conversations. To identify whether these simulated conversations contained harmful content, we took guidelines that are typically used by expert linguists to label data and modified them for use by the new OpenAI model to label conversations at scale, refining the guidelines until there was significant agreement between model-



labeled conversations and human-labeled conversations. Finally, we used the model-labeled conversations to calculate an RAI metric that captures the effectiveness of the new Bing at mitigating harmful content.

Our measurement pipelines enable us to rapidly perform measurement for potential harms at scale. As we identify new issues through the preview period and ongoing red team testing, we continue to expand the measurement sets to assess additional harms.

### Mitigate

As we identified potential harms and misuse through processes like red team testing and stress-testing and measured them with the innovative approaches described above, we developed mitigations. Below, we describe some of those mitigations. We will continue monitoring the new Bing AI experiences to improve product performance and mitigations.

**Preview period, phased release via waitlist**. We are committed to learning and improving our responsible AI approach continuously as our technologies and user behavior evolve. Our incremental release strategy has been a core part of how we move our technology safely from the labs into the world, and we're committed to a deliberate, thoughtful process to secure the benefits of the new Bing. Limiting the number of people with access during the preview period allows us to discover how people use the new Bing, including how people may misuse it, so we can try to mitigate emerging issues before broader release. We are making changes to the new Bing daily to improve product performance, improve existing mitigations, and implement new mitigations in response to our learnings during the preview period.

**Account authentication.** We are requiring users to authenticate using their Microsoft account before using the new Bing. This discourages anonymous users from misusing the system and helps us carry out incident response when needed.

**Grounding in search results.** In summarizing content from the web, the new Bing may include information in its response that is not present in its input sources. In other words, it may produce ungrounded results. Our early evaluations have indicated that ungrounded results may be more prevalent for certain types of queries or topics than others, such as asking for mathematical calculations, financial or market information (e.g., company earnings, stock performance data), and information like precise dates of events or specific prices of items. Users should always take caution and use their best judgement when viewing summarized search results, whether on the search results page or in the chat experience. We have taken several measures to mitigate the risk that users may over-rely on ungrounded generated content in the summarization scenarios and chat experience. For example, the system is provided with text from the top search results and instructions via the metaprompt to ground its response. Additionally, responses in the new Bing that are based on search results include references to the source websites for users to verify the response and learn more. Users are also provided with explicit notice that that they are interacting with an AI system and advised to check the web results source materials to help them use their best judgement. We will continue to explore additional mitigation approaches for ungrounded content during and after our preview release period.

Classifiers and metaprompting to mitigate harms or misuse. Large language models may produce problematic content that could lead to harms or misuse. Examples could include output related to self-harm and violence, graphic content, intellectual property, inaccurate information, hateful speech, or text that could relate to illegal activities. Classifiers and metaprompting are two examples of mitigations that have been implemented in the new Bing to help reduce the risk of these types of content. Classifiers



classify text to flag different types of potentially harmful content in search queries, chat queries, or generated responses, which signals the mitigation system to take action. Taking action can include not returning generated content to the user, diverting the user to a different topic, or redirecting the user to traditional search. *Metaprompting* involves giving instructions to the model to guide its behavior, including so that the system behaves in accordance with Microsoft's AI Principles and user expectations. For example, the metaprompt may include a line such as "communicate in the user's language of choice."

**Limiting conversational drift.** During the preview period we have learned that very long chat sessions can result in responses that are repetitive, unhelpful, or not in line with our designed tone. To address this conversational drift, we have limited the number of turns (exchanges which contain both a user question and a reply from Bing) per chat session. We continue to evaluate additional approaches to mitigate this issue.

**User-centered design and user experience (UX) interventions.** User-centered design and UX are an essential aspect of Microsoft's approach to responsible AI. The goal is to root product design in the needs and expectations of users. As users interact with the new Bing for the first time, there are various touchpoints in their journey designed to help them understand the capabilities of the system, disclose to them that the new Bing is powered by AI, and communicate limitations with humility. The experience is designed in this way to help users get the most out of their experience and minimize the risk of overreliance. Elements of the experience also help users better understand the new Bing and their interactions with it. These include chat suggestions specific to responsible AI (e.g., How does Bing use AI? Why won't Bing respond on some topics?), explanations of limitations, ways users can learn more about how the system works and report feedback, and easily navigable references that appear in responses to show users the results and pages in which claims are grounded.

**Al disclosure**. The new Bing provides several touchpoints for meaningful Al disclosure where users are notified that they are interacting with an Al system as well as opportunities to learn more about the new Bing. Empowering users with this knowledge can help them avoid over-relying on Al and learn about the system's strengths and limitations.

**Terms of Use and Code of Conduct.** These resources govern use of the new Bing. The <u>Terms of Use and Code of Conduct</u> also inform users of permissible and impermissible uses, provide disclosures, and serve as additional references for users to learn about Bing.

**Operations and incident response**. We also leverage Bing's ongoing monitoring and operational processes to respond to incidents when the new Bing receives signals or receives a report from a user indicating possible misuse or violations of the <u>Terms of Use or Code of Conduct</u>. Users will have the ability to appeal a decision blocking them from accessing the service.

**Feedback, monitoring, and oversight.** The new Bing experience builds on existing tooling that allows users to submit feedback and report concerns, which are reviewed by the Bing operations team. Bing's operational processes have also expanded to accommodate the features within the new Bing experience, for example, updating the Report a Concern page to include the new types of content that users generate with the help of the model.

Our approach to identifying, measuring, and mitigating harms will continue to evolve as we learn more and we are already making improvements based on feedback gathered during the preview period.



## **Child users**

Microsoft considers the best interest of children as core to product design. The new Bing will be an invaluable resource for child and teen users, from advancing their knowledge to assisting those with disabilities and more. We are continuing our testing of how children of different age groups will experience the new Bing and advancing our mitigations to address their unique needs. Presently, child account holders are disallowed from accessing the new Bing. During the preview period, we will continuously reassess the product landscape and our strategies for protecting child and teen users. In all cases, Microsoft will abide by its principle to not target ads to children and teens under 18 based on their online behavior, such as what sites they visit. Where Bing displays ads, these are not targeted and are instead contextual based on the search guery used to interact with Bing.

## **Privacy**

The Microsoft <u>Privacy Statement</u> provides details on our development process as part of our transparent privacy practices for protecting our customers. Customers also have data subject rights over their personal data collected by Bing via the Microsoft Privacy Dashboard.



## Learn more about responsible AI

This document is part of a broader effort at Microsoft to put our AI principles into practice. To find out more, see <u>Microsoft's Approach to Responsible AI</u>.

Microsoft's Responsible Al Standard

Microsoft's responsible AI resources

Microsoft Azure Learning courses on responsible Al

## Learn more about the new Bing

Introducing the new Bing

Terms of Use and Code of Conduct

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